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|------------------------|--|
| Code of warrant | VHM.6M.SSI.C.EU.Cash-17 |
| Company name | SSI Securities Corporation |
| Date | 10/30/2024 |
| Subject | Report on distribution result of covered warrant |

Content:

SSI Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant VHM/6M/SSI/C/EU/Cash-17
- Underlying security: VHM
- Issuer of the underlying security: Vinhomes Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 06 months
- Expiration date: April 28, 2025

- Conversion ratio: 4:1
- Multiplier (for a warrant based on security index): none
- Exercise price: VND 49,000
- Value of collateral: VND 21,250,000,000

2. Information on the offering:

- Beginning date of the offering: October 28, 2024
- Ending date of distribution: October 28, 2024
- Time of subscription: October 28, 2024
- Payment date for warrant purchase: October 28, 2024
- Ending date of warrant transfer: October 28, 2024.

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|--|-------------------------------------|------------------------------------|------------------------------------|--|----------------------------|---------------------------------------|--|-----------------------|
| 1. Individual investors, of which: | 1,700 | 25,000,000 | | | | | | |
| - Local investors | 1,700 | 25,000,000 | 0 | 0 | 0 | 0 | | 0% |
| - Foreign investors | 1,700 | 25,000,000 | 0 | 0 | 0 | 0 | | 0% |
| 2. Institutional investors, of which: | 1,700 | 25,000,000 | | | | | | |
| - Local investors | 1,700 | 25,000,000 | 0 | 0 | 0 | 0 | | 0% |

| | | | | | | | | |
|---------------------|-------|------------|---|---|---|---|------------|----|
| - Foreign investors | 1,700 | 25,000,000 | 0 | 0 | 0 | 0 | | 0% |
| Total | | 25,000,000 | 0 | 0 | 0 | 0 | 25,000,000 | 0% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: : 0 VND.