

Code	VIC.6M.SSI.C.EU.Cash-17
Company name	SSI Securities Corporation
Date	10/25/2024
Subject	Notice of issuance of covered warrant

Content:

SSI Securities Corporation announces the issuance of covered warrant as follows:

1. Issuer: SSI Securities Corporation
2. Information on the warrant:
 - Name of warrant: Warrant VIC/6M/SSIC/EU/Cash-17
 - Name (code) of underlying security: VIC
 - Issuer of the underlying security: Vingroup Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 6 months
 - Expiration date: April 28, 2025
 - Conversion ratio: 4:1
 - Exercise price: 43,000 VND
 - Value of collateral: at least 50% of the warrant offering value
3. Quantity of warrants registered for offering: 20,000,000 warrants
4. Issue price: 1,700 VND/warrant
5. Quantity of issued warrants (in case of additional issue): 0
6. Minimum buying quantity: 100 warrants
7. Time of subscription: from 9:00 to 14:00, October 28, 2024
8. Place of subscription and receipt of prospectus: SSI Securities Corporation
9. Bank for blocking depository money: BIDV – Thanh Xuan branch.