

**Code**                    **HPG.6M.SSI.C.EU.Cash-17**  
**Company name**    SSI Securities Corporation  
**Date**                    10/24/2024  
**Subject**                Certificate for covered warrant offering

**Content:**

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.138/GCN-UBCK dated October 23, 2024 to SSI Securities Corporation as follows:

1. Name of warrant: Warrant HPG/6M/SSI/C/EU/Cash-17
2. Name of underlying security: HPG
3. Issuer of underlying security: Hoa Phat Group Joint Stock Company
4. Quantity of warrants registered for offering: 35,000,000 warrants
5. Conversion ratio: 4:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 06 months
10. Depository bank: Viet Nam Joint Stock Commercial Bank For Industry And Trade (VietinBank).