

Code	TDM
Company name	Thu Dau Mot Water Joint Stock Company
Date	10/14/2024
Subject	Implementing public tender offer plan of CTW shares

Content:

On October 14, 2024, Thu Dau Mot Water Joint Stock Company (TDM) announces the Board resolution. Accordingly, the Board of Directors approved to implement the plan for public tender offer of CTW shares of Can Tho Water Supply Sewerage Joint Stock Company with details as follows:

1. Name of target stock: Can Tho Water Supply Sewerage Joint Stock Company
2. Stock code: CTW
3. Number, ownership percentage of CTW shares held by Thu Dau Mot Water Joint Stock Company (TDM) and related person - Binh Duong Water - Environment Corporation - Joint Stock Company (BWE) before trading: 6,900,000 shares, equivalent to 24.64% total outstanding shares of CTW; Of which:
 - Number of CTW shares held by TDM: 0 share
 - Number of CTW shares held by BWE: 6,900,000 shares, equivalent to 24.64% total outstanding shares of CTW
 - Number of CTW shares expected to be bought: 6,820,000 shares, equivalent to 24.36% total outstanding shares of CTW
4. Number, ownership percentage of CTW shares expected to be held by Thu Dau Mot Water Joint Stock Company (TDM) and related person - Binh Duong Water - Environment Corporation - Joint Stock Company (BWE) after trading: 13,720,000 shares, equivalent to 49% total outstanding shares of CTW; Of which:
 - Number of CTW shares held by TDM: 6,820,000 shares, equivalent to 24.36% total outstanding shares of CTW
 - Number of CTW shares held by BWE: 6,900,000 shares, equivalent to 24.64% total outstanding shares of CTW

- Purchase price: VND 30,400/share
- Implementation time: 2024 and 2025, after being approved by the State Securities Commission of Vietnam (SSC).
- Trading agent: Vietcap Securities Joint Stock Company (Vietcap).