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| Code | VDS |
| Company name | Viet Dragon Securities Corporation |
| Date | 10/04/2024 |
| Subject | Plan for the 4 th bond issuance in 2024 |

Content:

The Board resolution dated October 04, 2024, the Board of Directors of Viet Dragon Securities Corporation approved the following issues:

1. Approve the plan for 4th bond issuance in 2024:
 - Issuer: Viet Dragon Securities Corporation
 - Bond type: non-convertible bond, unsecured and without warrant
 - Bond name: Viet Dragon Securities Corporation
 - Bond code: VDSH2425004
 - Par value: VND100,000,000/bond
 - Term: 01 year
 - Total value of issuance: VND900 billion
 - Issuance volume: 9,000 bonds
 - Offering price: 100% par value
 - Bond form: book entry
 - Currency for issuance and payment: VND
 - Estimated issuance time: June 20, 2023
 - Issuance method: private placement via the agent
 - Plan for using capital after the offering: total proceeds will be used to restructure debts
 - Interest rate: 8.2%/year
 - Interest payment term: Once a month
2. Approve the plan for bond redemption before maturity of the 4th bond issuance in 2024:
 - Repurchase volume: maximum 50% number of bonds issued
 - Repurchase time: after 06 months from the issue date
 - Repurchase interest rate: maximum 6.9%/year.