

<b>Code</b>	<b>VDS</b>
<b>Company name</b>	Viet Dragon Securities Corporation
<b>Date</b>	10/04/2024
<b>Subject</b>	Plan for the 4 <sup>th</sup> bond issuance in 2024

**Content:**

The Board resolution dated October 04, 2024, the Board of Directors of Viet Dragon Securities Corporation approved the following issues:

1. Approve the plan for 4<sup>th</sup> bond issuance in 2024:
  - Issuer: Viet Dragon Securities Corporation
  - Bond type: non-convertible bond, unsecured and without warrant
  - Bond name: Viet Dragon Securities Corporation
  - Bond code: VDSH2425004
  - Par value: VND100,000,000/bond
  - Term: 01 year
  - Total value of issuance: VND900 billion
  - Issuance volume: 9,000 bonds
  - Offering price: 100% par value
  - Bond form: book entry
  - Currency for issuance and payment: VND
  - Estimated issuance time: June 20, 2023
  - Issuance method: private placement via the agent
  - Plan for using capital after the offering: total proceeds will be used to restructure debts
  - Interest rate: 8.2%/year
  - Interest payment term: Once a month
2. Approve the plan for bond redemption before maturity of the 4<sup>th</sup> bond issuance in 2024:
  - Repurchase volume: maximum 50% number of bonds issued
  - Repurchase time: after 06 months from the issue date
  - Repurchase interest rate: maximum 6.9%/year.