

Code	MBB
Company name	Military Commercial Joint Stock Bank
Date	10/03/2024
Subject	Plan for bond private placement

Content:

On October 02, 2024, the BOD of Military Commercial Joint Stock Bank approved the plan for bond private placement in 2024 as follow:

- Par value: VND 100,000,000/bond
- Term: from 05 years to 10 years
- Total issue volume: up to 30,000 bonds
- Total issue value (at par value): up to VND 3,000,000,000,000
- Bond form: book-entry
- Bond type: non-convertible bond, unsecured and without warrant
- Offering price: 100%/par value
- Interest payment term: once every 3 months/6 months, or per year
- Issue time: 2024-2025
- Issue phase: up to 50 phases.