

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	10/03/2024
Subject	Notice of the 8 th bond interest payment and conversion implementation (CII42013)

Content:

On October 02, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the record date for the 8th bond interest payment and conversion implementation of convertible bond as follows:

- Securities name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Bond code: CII42013
- Securities type: corporate bond
- Par value: VND1,000,000
- Exchange floor: HNX
- Record date: October 17, 2024
- Issue volume: 24,737 bonds
- Issue date: November 02, 2020
- Maturity date: November 02, 2025

1. Reason and purpose:

- To pay for the 8th cash bond interest.
- To convert the 8th bond.

2. Content:

a. *To pay for the 8th cash bond interest*

- Exercise ratio: 5.5%/bond (55,000 dongs/bond)
- Payment date: November 04, 2024
- Place of implementation:

+ For deposited securities: Bondholder will implement procedures to receive interest at the securities company where bondholders opened securities depository account.

+ For undeposited securities: Bondholder will receive interest at Ho Chi Minh City Infrastructure Investment Joint Stock Company as from November 04, 2024.

b. *To convert the 8th bond:*

- Convertible ratio: 1:100 (01 bond will be converted into 100 shares). The investors can register to convert part or all of the bonds that they owned.

- Time for convertible registration: from October 28, 2024 to November 04, 2024

- Time for temporary suspension to receive depository, transfer the convertible bond: from October 17, 2024 to November 05, 2024.

- Mortgage bonds will not be converted into shares.

- Place of implementation:

+ For deposited securities: Bondholder will implement procedures to receive interest at the securities company where bondholders opened securities depository account.

+ For undeposited securities: Bondholder will receive interest at Ho Chi Minh City Infrastructure Investment Joint Stock Company as from November 04, 2024.