

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	10/03/2024
<b>Subject</b>	Notice of the 8 <sup>th</sup> bond interest payment and conversion implementation (CII42013)

**Content:**

On October 02, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the record date for the 8<sup>th</sup> bond interest payment and conversion implementation of convertible bond as follows:

- Securities name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Bond code: CII42013
- Securities type: corporate bond
- Par value: VND1,000,000
- Exchange floor: HNX
- Record date: October 17, 2024
- Issue volume: 24,737 bonds
- Issue date: November 02, 2020
- Maturity date: November 02, 2025

**1. Reason and purpose:**

- To pay for the 8<sup>th</sup> cash bond interest.
- To convert the 8<sup>th</sup> bond.

**2. Content:**

***a. To pay for the 8<sup>th</sup> cash bond interest***

- Exercise ratio: 5.5%/bond (55,000 dongs/bond)
- Payment date: November 04, 2024
- Place of implementation:

- + For deposited securities: Bondholder will implement procedures to receive interest at the securities company where bondholders opened securities depository account.
- + For undeposited securities: Bondholder will receive interest at Ho Chi Minh City Infrastructure Investment Joint Stock Company as from November 04, 2024.

**b. *To convert the 8<sup>th</sup> bond:***

- Convertible ratio: 1:100 (01 bond will be converted into 100 shares). The investors can register to convert part or all of the bonds that they owned.
- Time for convertible registration: from October 28, 2024 to November 04, 2024
- Time for temporary suspension to receive depository, transfer the convertible bond: from October 17, 2024 to November 05, 2024.
- Mortgage bonds will not be converted into shares.
- Place of implementation:
  - + For deposited securities: Bondholder will implement procedures to receive interest at the securities company where bondholders opened securities depository account.
  - + For undeposited securities: Bondholder will receive interest at Ho Chi Minh City Infrastructure Investment Joint Stock Company as from November 04, 2024.