

Code	HDB
Company name	Ho Chi Minh City Development Joint Stock Commercial Bank
Date	10/03/2024
Subject	Notice of bond public offering - 3 rd tranche

Content:

On October 01, 2024, Ho Chi Minh City Development Joint Stock Commercial Bank announces the information on the public offering of bonds - 3rd tranche with details as follows:

- Bond name: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond type: non convertible, non-warranted, unsecured bonds
- Par value: VND100,000/bond
- Bond code: HDBC7Y202303
- Offering volume: 10,000,000 bonds
- Offering price: VND10,000/share
- Total value of issuance (at par value): VND 1,000,000,000,000
- Bond term: 07 years
- Interest rate: interest rate = reference interest rate + range 2.8%/year . In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
- Interest payment term: Once every twelve months
- Offering price: VND 100,000/bond
- Minimum registered volume:
 - For individual investors: min 500 bonds, equivalent to VND 50,000,000 (at par value);
 - For institutional investors: min 1,000 bonds, equivalent to VND 100,000,000 (at par value).
- Time for subscription and payment: from October 09, 2024 to October 30, 2024.
- Place to receive subscription:

- HD Bank: at branches, transaction offices and head office. Website: <https://hdbank.com.vn>
- Saigon Hanoi Securities Joint Stock Company: No. 41 Ngo Quyen, Hang Bai ward, Hoan Kiem district, Ha Noi city.
- Place to disclose Prospectus: at website www.hdbank.com.vn; <https://www.shs.com.vn>
- Bank for blocking depository money:
 - Account holder: Ho Chi Minh City Development Joint Stock Commercial Bank
 - Account number: 1013810138
 - Bank: VietcomBank, Tan Dinh branch.