

Code **BAF**
Company name BAF Viet Nam Agriculture Joint Stock Company
Date 09/30/2024
Subject Report on using capital from the issuance

Content:

On September 30, 2024, BAF Viet Nam Agriculture Joint Stock Company reports the progress of using capital from the issuance as follows:

I. Information on stock issuance:

1. Report on using capital from the public offering:

- Stock name: BAF Viet Nam Agriculture Joint Stock Company
- Stock type: common share
- Par value: 10,000 dongs
- Issued volume: 143,520,000 shares
- Issue volume: 68,425,600 shares
- Total mobilized proceeds: VND684,256,000,000
- Issue price: VND1,000/share
- Implement date: from Quarter II/2023 to Quarter II/2024.

2. Report on using capital from the stock issuance under ESOP 2023:

- Stock name: BAF Viet Nam Agriculture Joint Stock Company
- Stock type: common share
- Par value: 10,000 dongs
- Issued volume: 143,520,000 shares
- Issue volume: 7,176,600 shares
- Total mobilized proceeds: VND71,760,000,000
- Issue ratio: 5%
- Issue price: VND1,000/share
- Implement date: from Quarter II/2023 to Quarter II/2024.

II. Plan for using capital from the issuance:

1. Using capital from the public offering:

Total proceeds of VND684,254,900,000 from the issuance will be used to supplement working capital for Company's business activities and increasing charter in subsidiary.

2. Using capital from the stock issuance under ESOP 2023:

Total proceeds of VND26,780,000,000 from the issuance will be used to supplement capital for pig farm.

III. The plan for using capital according to the plan announced:

Using capital from the public offering:

No.	Content	Amount (VND)	Using time
1	To supplement capital for pig farm	165,104,900,000	From Quarter III/2024 to Quarter IV/2024
2	To supplement working capital for the Company's business activities.	400,000,000,000	Quarter III/2024
	Total	684,254,900,000	

