

Code **KSB**
Company name Binh Duong Mineral and Construction Joint Stock Company
Date 09/30/2024
Subject Report on using capital from the issuance

Content:

Binh Duong Mineral and Construction Joint Stock Company reports the progress of using capital from the issuance as follows:

I. Information on stock issuance:

- Issuer: Binh Duong Mineral and Construction Joint Stock Company
- Stock type: common share
- Par value: 10,000dongs/share
- Issued volume: 38,147,901 shares
- Mobilized capital amount: VND 610,366,416,000.
- Ending date: March 29, 2024.

II. Plan for using capital from the issuance:

1. Project progress according to the plan announced:

| No. | Content | Estimated amount (VND) | Estimated time |
|-----|---|---------------------------|----------------|
| 1 | To contribute capital in KSB Investment Company Limited | 450,000,000,000 | Quarter 1/2024 |
| 3 | To supplement working capital | 160,366,416,000 | 2024 |
| | Total | 610,366,416,000 | |

2. Capital use progress as of September 29, 2024:

Total proceeds of VND 610,366,416,000 from the issuance will be used for the following purposes:

| No. | Content | Used amount (VND) |
|-----|---|------------------------|
| 1 | To contribute capital in KSB Investment Company Limited | 450,000,000,000 |
| 3 | To supplement working capital | 160,366,416,000 |
| | Total | 610,366,416,000 |

3. Changes (if any): none.