

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	09/24/2024
<b>Subject</b>	Notice of bond public offering

**Content:**

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the information on the bond public offering as follows:

1. Issuer: Ho Chi Minh City Infrastructure Investment Joint Stock Company
2. Bond code: CIIB2426001
3. Bond type: non-convertible bond, unsecured and without warrants
4. Par value: VND100,000,000/bond
5. Offering volume: 3,000 bonds
6. Offering value (at par value): VND 300,000,000,000
7. Bond term: 02 years
8. Interest rate: 10%/year
9. Interest payment term: Once every three months
10. Offering price: VND100,000,000/bond
11. Minimum registration volume:
  - For individual investors: minimum 05 bonds, equivalent to the issue value (at par value): VND500,000,000.
  - For institutional investors: 50 bonds, equivalent to the issue value (at par value): VND5,000,000,000
12. Registration time: from September 24, 2024 to 11:15 am, October 14, 2024
13. Place to receive subscription: Vietnam Bank for Industry and Trade Securities Joint Stock Company. From floor 1 to floor 4, N02-T2 Doan Ngoai Giao area, XuanTao ward, Bac Tu Liem district, Ha Noi.
14. Payment time: from September 24, 2024 to 11:15 am, October 14, 2024.
15. Issue date: expected on October 14, 2024

16. Bank for blocking depository money:

- Account holder: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Account number: 116002971639
- Bank: Vietinbank – No 11 HCM branch.