

**Code** CTPB2306  
**Company name** KIS Vietnam Securities Corporation  
**Date** 09/23/2024  
**Subject** Notice of adjustment of covered warrant

**Content:**

KIS Vietnam Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Security type: covered warrant
- Security code: CTPB2306
- Underlying security code: TPB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 12 months
- Expiration date: October 07, 2024
- Adjusting date: September 23, 2024
- Reason for adjustment: Tien Phong Commercial Joint Stock Bank Company paid stock dividend according to Announcement No.1640/TB-SGDHCM dated September 12, 2024.

|  |                              |              |
|--|------------------------------|--------------|
| Old strike price   | (1)                          | 19,352 dongs |
| Old conversion ratio   | (2)                          | 1.9461:1     |
| Unadjusted reference price of underlying securities at ex-right date | (3)                          | 18,100 dongs |
| Adjusted reference price of underlying securities at ex-right date   | (4)                          | 15,100 dongs |
| New strike price   | $(5) = (1) \times [(4)/(3)]$ | 16,144 dongs |
| New conversion ratio   | $(6) = (2) \times [(4)/(3)]$ | 1.6235:1     |