

Code DBT
Company name BenTre Pharmaceutical Joint Stock Company
Date 09/20/2024
Subject Board resolution on the private placement

Content:

On September 09, 2024, the Board of Directors of BenTre Pharmaceutical Joint Stock Company approved the resolution on the private placement as follows:

Article 1: Approving the plan for share private placement:

- Stock name: BenTre Pharmaceutical Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Estimated offering volume: 1,000,000 shares
- Total issue value: VND10,000,000,000
- Offering price: VND10,000/share
- Transfer restriction: 01 year from the ending of the issuance.
- Estimated implementation time: in Quarter III & IV/2024, after being approved by the State Securities Commission of Vietnam (SSC).

Article 2: Approving the plan to use the proceeds from the offering

Total proceeds will be used to supplement working capital.