

Code TCO
Company name TCO Holdings Joint Stock Company
Date 09/13/2024
Subject Approving the share issuance to increase charter capital

Content:

On September 18, 2024, the BOD of TCO Holdings Joint Stock Company approve the share issuance to increase charter capital with details as follows:

1. Stock dividend payment in 2022, 2023:

- Outstanding volume: 18,711,000 shares
- Treasury share volume: 0 shares
- Expected issue volume: 2,432,145 shares, equivalent to 12.99848% of outstanding volume
- Expected issue value (at par value): VND 24,321,450,000
- Exercise ratio: 100:12.99848 (shareholder who owns 100 shares will receive 12.99848 new shares)
- Transfer restriction:
 - + The rights should not be transferred
 - + The new shares are freely transferable
- Issue time: quarter 3/2024- quarter 4/2024
- Plan to handle fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled.

2. Share issuance to raise charter capital from the owners' equity:

- Outstanding volume: 18,711,000 shares
- Treasury share volume: 0 shares
- Expected issue volume: 10,178,784 shares, equivalent to 54.4% of outstanding volume
- Expected issue value (at par value): VND 101,787,840,000

- Exercise ratio: 100:54.4 (shareholder who owns 100 shares will receive 54.4 new shares)
- Transfer restriction:
 - + The rights should not be transferred
 - + The new shares are freely transferable
- Issue time: quarter 3/2024- quarter 4/2024
- Plan to handle fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled.