

Code	VPI
Company name	Van Phu - Invest Investment Joint Stock Company
Date	09/16/2024
Subject	Plan for issuing shares to convert bonds

Content:

On September 16, 2024, Van Phu - Invest Investment Joint Stock Company announces the Board resolution. Accordingly, the Board of Directors approved the share issuance plan for converting bonds (VPIH2124003) with details as follows:

- Stock name: Van Phu - Invest Investment Joint Stock Company
- Stock type: common share
- Par value: VND 10,000/share
- Convertible price: VND23,271.3499/share
- Number of bonds to convert into shares: 690,000 bonds
- Convertible ratio: 1:42.971293 (01 bond will be converted into 42.971293 shares)
- Plan for rounding and dealing with unsold shares or fractional shares: the number of converted shares will be rounded down to units and the fractional shares will be cancelled.
- For example: at the record date, shareholder A owned 690,000 shares. With 1:42.971293 performing ratio, the shareholder A will receive: $690,000 \times 42.971293 = 29,650,192.17$ shares. According to rounding policy, the shareholder A receives 29,650,192 new shares and fractional shares of 0.17 will be cancelled.
- Stock volume before issuing: 290,399,385 shares
- Charter capital before issuing: VND2,903,993,850,000
- Issuance method: private placement to convert bonds into shares
- Number of shares expected to be issued for converting bonds: 29,650,192 shares
- Expected issuance value (at par value): VND296,501,920,000
- Expected stock volume after issuing: 320,049,577 shares
- Expected charter capital after issuing: VND3,200,495,770,000
- Record date: September 26, 2024
- Issuance consulting company: Ho Chi Minh City Securities Corporation (HSC)

- Foreign ownership ratio limit at VPI according to official Dispatch by the State Securities Commission of Vietnam (SSC): 49%
- Foreign ownership ratio at VPI: 2.14% according to the list of shareholders as of July 26, 2024 issued by the Vietnam Securities Depository and Clearing Corporation (VSDC).