

Name of warrant: VPB.VND.M.CA.T.2023.4
Company name: VNDirect Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On September 09, 2024, the Hochiminh Stock Exchange issued Decision No.511/QD-SGDHCM regarding the delisting of covered warrant of VNDirect Securities Corporation (VNDS):

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| Issuer: | VNDirect Securities Corporation |
| Trade name: | VNDS |
| Security type: | covered warrant |
| Warrant name: | Warrant VPB.VND.M.CA.T.2023.4 |
| Warrant code: | CVPB2322 |
| Issuer of underlying security: | VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK |
| Underlying security: | VPB |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise (cash/ transfer of underlying security): | Cash |
| Duration: | 10 months |
| Expiration date: | September 23, 2024 |
| Conversion ratio: | 3.798 : 1 |
| Exercise price (exercise index): | VND 18,990 |
| Quantity of warrants registered for delisting | 5,000,000 |
| Effective date of delisting: | September 24, 2024 |
| Reason of delisting: | The warrant will expire |
| Last trading date on HOSE: | September 19, 2024 |