

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 1534/2024/CV-HDBank

V/v: Công bố QĐ HĐQT về phương án phát hành riêng lẻ Trái phiếu HDBank lần 03 năm 2024

Announcement of BOD's Decision on the 3rd private placement of HDBank Bonds in 2024

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 11 tháng 09 năm 2024

Ho Chi Minh City, September , 2024

**CÔNG BỐ THÔNG TIN TRÊN CỔNG THÔNG TIN ĐIỆN TỬ
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGĐCK TP.HCM**

**DISCLOSURE OF INFORMATION ON WEB PORTALS OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: State Securities Commission

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

- | | |
|---|--|
| - Tên tổ chức | : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK) |
| - Name of organization | : Ho Chi Minh City Development Joint Stock Commercial Bank |
| - Mã chứng khoán | : HDB |
| - Securities code | : HDB |
| - Địa chỉ trụ sở chính | : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM |
| - Head office address | : 25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC |
| - Điện thoại | : (028) 62 915 916 |
| - Telephone | : (028) 62 915 916 |
| - Người được ủy quyền công bố thông tin | : Phạm Văn Đầu – Giám đốc Tài chính |
| - Authorized person to disclose information | : Pham Van Dau – Chief Financial Officer |
| - Loại thông tin công bố | : (X) 24h |
| - Type of disclosed information | : (X) 24hours |

Nội dung công bố thông tin:

Contents of disclosed information:

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố Quyết định số 388/2024/QĐ-HĐQT ngày 10/09/2024 về việc thông qua Phương án phát hành riêng lẻ Trái phiếu HDBank Lần 03 năm 2024 để huy động vốn. Tổng mệnh giá phát hành tối đa: 10.000.000.000.000 đồng (Bằng chữ: Mười nghìn tỷ đồng).

In compliance with the obligation of information disclosure by listed companies stipulated in Circular No. 96/2020/ TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank announces the Decision No. 388/2024/QD-HDQT dated September 10th, 2024 on the approval of the 3rd private placement of HDBank Bonds in 2024 to raise capital. The maximum total issuance amount by par value of: VND 10,000,000,000,000 (In words: Ten trillion Vietnamese Dong).

Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:

This information will be published on HDBank's website at:



Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

HDBank đính kèm Quyết định nêu trên và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

HDBank attaches the above mentioned Decision and commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed. 

Nơi nhận:

Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM 
HCMC DEVELOPMENT J.S.COMMERCIAL BANK



PHẠM VĂN ĐẦU



No: 388/2024/QD-HDQT

Ho Chi Minh City, September 10, 2024

DECISION

Ref: the 3rd private placement of HDBank Bonds in 2024

THE BOARD OF DIRECTORS OF

HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK

- Pursuant to the Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank);
- Pursuant to the Proposal No **17/2024/TT-TGD-ALM** dated September 05, 2024 of the Chief Executive Officer on the 3rd private issuance of HDBank Bonds in 2024;
- Pursuant to the Plan No **35/2024/TT-TGD-BOND** dated September 05, 2024 of the Chief Executive Officer on the plan on the 3rd private issuance of HDBank Bonds in 2024;
- Pursuant to the Minutes of counting Board Members' written votes dated September 10, 2024;

HEREBY DECIDES:

Article 1. To approve the policy and the plan on the 3rd private placement of HDBank's Bonds in 2024 with the total par value of up to VND 10,000,000,000,000 (*In words: Ten trillion Vietnamese Dong*) according to the Plan No. 35/2024/TT-TGD-BOND dated September 05, 2024 of the Chief Executive Officer enclosed with this Decision.

Article 2. To assign the Chief Executive Officer to consider, make decisions and organize the implementation of tasks related to the issuance of bonds to ensure compliance with current regulations, including:

- 2.1. To make decisions on the specific terms, conditions of each issuance of bonds, including: actual number of issuances, issuance time, specific issuance method of each issuance, par value of bonds, interest rate, term, actual amount of bonds issued in each issuance but ensuring the total par value of bonds issued not exceed the total par value approved by the Board of Directors, principal/interest payment method, redemption plan (including but not limited to time, volume, early redemption price, early redemption terms and other terms related to early redemption of bonds),... and other bond terms and conditions.
- 2.2. To make decisions and approve documents related to the bond offering documents in compliance with the current laws and to make decisions on amendments, supplements to other bond offering documents (if any) in accordance with the terms and conditions of the bond and the laws.

- 2.3. To make decisions and approve the selection of issuance consulting organization, consulting organization for bond registration and depository at the Vietnam Securities Depository and Clearing Corporation, consulting organization for transaction registration (if needed), representative of bondholders (if any) and other bond-related services.
- 2.4. To make decisions on all other issues related to the issuance of bonds including but not limited to the organization and implementation of (i) bond offering/issuing, (ii) registration and depository at the Vietnam Securities Depository and Clearing Corporation and (iii) register for bond trading according to the Plan on private placement and ensure compliance with the related laws.
- 2.5. To organize the implementation and assign the relevant departments to conduct the procedures for implementing Article 1 in accordance with the regulations of the State Bank of Vietnam and the law.
- 2.6. To manage and use proceeds from the issuance of bonds effectively and for the right purposes.
- 2.7. The Chief Executive Officer is able to authorize other persons to conduct the assigned tasks, and is responsible for reporting to the Board of Directors the performance results at the end of the bond issuance.

Article 3. This Decision takes effect from the date of signing.

Members of the Board of Directors, Board of Management and relevant departments, units and individuals are responsible for the implementation of this decision.

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

Recipients:

- The Board of Supervisors, Internal Audit Dept.;
- As Article 3 (for execution);
- HDBank website – Investor;
- Filed at the BOD Office.

(Signed and sealed)

KIM BYOUNGHO