

**Code**                   **KSB**  
**Company name**   Binh Duong Mineral and Construction Joint Stock Company  
**Date**                 08/30/2024  
**Subject**             Report on the capital use of bonds

**Content:**

Binh Duong Mineral and Construction Joint Stock Company (KSB) announces the use of bond capital as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.05 dated April 20, 2021:

- Total mobilized capital from the bond issuance (at par value) and the issue value by each bond code:

Unit: VND

No.	Bond code	Term	Issue date	Issue volume	Value (at par value)
1	KSBH2124001	03 years	04/29/2021	3,500	350,000,000,000

- Purpose for capital use: total proceeds from the bond offering will be used to raise its working capital.

2. Progress of Capital use and disbursement:

- For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
1	To raise working capital of the issuer	The issuer used the proceeds from the bond issuance to raise working capital for the Company's business activities.	350,000,000,000