

<b>Code</b>	<b>APG</b>
<b>Company name</b>	APG Securities Joint Stock Company
<b>Date</b>	08/29/2024
<b>Subject</b>	Report on using capital from the bond private placement

**Content:**

APG Securities Joint Stock Company reports the progress of capital use from the bond private placement with details as follows:

I. Information on the bond issuance:

- Issuer: APG Securities Joint Stock Company
- Bond code: APGH2124001
- Bond form: book entry
- Bond type: non-convertible bond corporate, unsecured
- Par value: VND 10,000,000/bond
- Issuance volume: 12,000 bonds
- Issuance value: VND 120,000,000,000
- Total proceeds as of June 30, 2024: VND 120,000,000,000
- Issue date: July 08, 2021
- Ending date: October 06, 2021
- Maturity date: July 08, 2024
- Interest rate: 11.55%/year
- Interest payment term: Once every six months
- Issuance agent: CV Securities Joint Stock Company

II. Purpose of using capital from the issuance:

1. Purpose of capital use according to the issuance plan:

Total proceeds from the issuance will be used for the following purposes:

- Margin trading loan
- Proprietary trading
- Working capital supplement.

2. Purpose of capital use as of October 12, 2021:

- Margin trading loan
- Proprietary trading
- Working capital supplement.

3. Capital use progress from the issuance as of June 30, 2024:

No.	Content	Plan (VND)	Used amount (VND)
1	Margin trading loan	50,000,000,000	50,000,000,000
2	Proprietary trading	50,000,000,000	50,000,000,000
3	Working capital supplement	20,000,000,000	20,000,000,000
	<b>Total</b>	<b>120,000,000,000</b>	<b>120,000,000,000</b>