

Code CMG
Company name CMC Corporation
Date 08/27/2024
Subject Report on capital using from the share private placement

Content:

CMC Corporation reports the use of mobilized capital from the share private placement with details as follows:

- I. Information on the share issuance:
 - Issuer: CMC Corporation
 - Stock type: common share
 - Par value: VND 10,000 /share
 - Issue volume: 25,000,000 shares
 - Mobilized capital: VND 580,000,000,000
 - Ending date: August 22, 2019
- II. Progress of using capital from the issuance:
 1. Plan for using capital from the issuance:
 - a. Total proceeds from the placement: VND 844,558,000,000
 - b. Capital use plan:

Content	Estimated using amount (VND)
To invest in member companies	450,000,000,000
To invest in technical infrastructure	300,000,000,000
Total	750,000,000,000

2. Capital use progress from February 23, 2024 to August 22, 2024:

No.	Content	Adjusted capital use plan	Accumulated used amount until February 22, 2024 (VND)	Used amount from February 23, 2024 to August 22, 2024 (VND)	Accumulated used amount until August 22, 2024 (VND)
1	To invest in member companies	485,000,000,000	412,596,297,112	21,141,120,000	433,737,417,112
2	To establish new companies	385,000,000,000	360,090,977,855	21,141,120,000	381,232,097,855
-	CMC Education		260,090,977,855	21,11,120,000	281,232,097,855
-	CMC Da Nang		100,000,000,000		100,000,000,000
3	To increase charter capital of member companies	100,000,000,000	52,505,319,257		52,505,319,257
-	CMC TS		22,505,319,257		22,505,319,257
-	CMC Global		30,000,000,000		30,000,000,000
4	To invest in technical infrastructure of:	359,558,000,000	358,558,000,000		359,558,000,000
-	“CMC Creative space” - CCS HCM		133,044,210,840		133,044,210,840
-	Starlake project		226,194,283,160		226,194,283,160
-	Hoa Lac projec		319,506,000		319,506,000
	Total	844,558,000,000	722,154,297,12	21,141,120,000	793,295,417,112