

Code **VCI**
Company name Vietcap Securities Joint Stock Company
Date 08/26/2024
Subject Periodic report on the capital use of bonds

Content:

On August 26, 2024, Vietcap Securities Joint Stock Company (VCI) reports the progress of capital use from the bond issuance in first six months of 2024 as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolutions:

- Total mobilized capital from the bond issuance (at par value) and the issue value by each bond code:

No.	Bond code	Issue volume (bond)	Issue value (at par value) (VND)
1	VCIH2224001	120	120,000,000,000
	Total	120	120,000,000,000

- Purpose of capital use: to supplement its working capital.

2. Progress of capital use and disbursement:

2.1 For the purpose of capital use to invest in the projects and capital restructuring: none

2.2 For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan (VND)	Used amount (VND)
A. For the credit institution, securities			

1	Increase tier 2 capital	-	-
	+ Loan activity	-	-
	+ Investment activity	-	-
	+ Other business activities in accordance with specialized laws	-	-
2	Increase other capital scale	-	-
	+ Loan activity	120,000,000,000	120,000,000,000
	+ Investment activity		
	+ Other business activities in accordance with specialized laws		
B. For other businesses			
1	Production activity	-	-
2	Real estate business activity	-	-
3	Other business activity	-	-
	Total	120,000,000,000	120,000,000,000

2.3 For the purpose of using capital from the green bond issuance in the local market: none.