

Code	KBC
Company name	Kinh Bac City Development Holding Corporation
Date	08/23/2024
Subject	BOD Resolution dated Aug 23, 2024

Content:

On August 23, 2024, the Board of Directors of Kinh Bac City Development Holding Corporation approved the following contents as follows:

1. Approving the issuance plan of KBCH2426001bond with total value of VND 1,000 billion:
 - Bond type: non-convertible bond
 - Par value: VND1,000,000,000
 - Total value of bonds expected to issue: VND1,000 billion
 - Number of bonds expected to issue: 1,000 bonds
 - Maximum interest rate: 10.5%/year.
 - Issue price: 100% of par value
 - Currency unit: VND
 - Bond term: 24 months
 - Issue date: expected in Quarter III 2024
 - Bond form: book-entry
 - Issue method: private placement.
2. Approving the bond registration at the Vietnam Securities Depository and Clearing Corporation (VSDC) and on the HNX corporate bond trading system.