

**Code**                   **KBC**  
**Company name**   Kinh Bac City Development Holding Corporation  
**Date**                    08/23/2024  
**Subject**                BOD Resolution dated Aug 23, 2024

**Content:**

On August 23, 2024, the Board of Directors of Kinh Bac City Development Holding Corporation approved the following contents as follows:

1. Approving the issuance plan of KBCH2426001 bond with total value of VND 1,000 billion:
  - Bond type: non-convertible bond
  - Par value: VND1,000,000,000
  - Total value of bonds expected to issue: VND1,000 billion
  - Number of bonds expected to issue: 1,000 bonds
  - Maximum interest rate: 10.5%/year.
  - Issue price: 100% of par value
  - Currency unit: VND
  - Bond term: 24 months
  - Issue date: expected in Quarter III 2024
  - Bond form: book-entry
  - Issue method: private placement.
2. Approving the bond registration at the Vietnam Securities Depository and Clearing Corporation (VSDC) and on the HNX corporate bond trading system.