

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 08/23/2024
Subject Report on the use of capital of bonds

Content:

Khang Dien House Trading and Investment Joint Stock Company has announced the use of capital of bonds as follows:

Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.16 dated June 11, 2021 and No.27 dated August 18, 2022:

Bond code: KDHH2125001

- Total mobilized capital from the bond issuance (at par value): VND400,000,000,000
- Total issuance volume: 400 bonds

Bond code: KDHH2225001

- Total mobilized capital from the bond issuance (at par value): VND800,000,000,000
- Total issuance volume: 800 bonds

Total proceeds from the issuance will be expected to use for the following purposes: Increasing working capital scale.

Progress of Capital use and disbursement:

For the purpose of capital use to increase working capital scale:

No.	Project	Issuance plan	Actual
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		Time	Value (billion dongs)	Time	Value (billion dongs)
1	To invest in real estate		1,200		1,200
	Total		1,200		1,200