

Code CVIB2402
Company name ACB Securities Company Ltd.
Date 08/22/2024
Subject Notice of adjustment of covered warrant

Content:

On August 22, 2024, ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

- Issuer: ACB Securities Company Ltd.
- Warrant name: VIB/ACBS/Call/EU/Cash/12M/53
- Security type: covered warrant
- Security code: CVIB2402
- Issuer of the underlying security: Vietnam International Commercial Joint Stock Bank
- Underlying security code: VIB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 12 months
- Expiration date: May 21, 2025
- Adjusting date: August 22, 2024
- Reason for adjustment: Vietnam International Commercial Joint Stock Bank implemented bonus shares according to Announcement No.1453/TB-SGDHCM dated August 08, 2024.

Old strike price	(1)	24,000 dongs
Old conversion ratio	(2)	2:1
Unadjusted reference price of underlying securities at ex-right date	(3)	21,350 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	18,250 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	20,515 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.7096:1