

Code	GEG
Company name	Gia Lai Electricity Joint Stock Company
Date	08/30/2024
Subject	Report on the use of capital of bonds

Content:

Gia Lai Electricity Joint Stock Company (GEG) has announced the use of capital of bonds as follows:

Purpose of capital use according to the issuance plan:

1. Based on the bond issuance plan approved by the Board resolution No.05 dated February 05, 2018:
 - Bond code: GEG_BOND_2018_1
 - Total mobilized capital from the bond issuance (at par value): VND300,000,000,000
 - Total issuance volume: 300 bonds
 - Total proceeds from the issuance will be expected to use for the following purposes: Investing in projects.
2. Based on the bond issuance plan approved by the Board resolution No.35 dated August 20, 2021:
 - Bond code: GEGB2124003
 - Total mobilized capital from the bond issuance (at par value): VND300,000,000,000
 - Total issuance volume: 3,000,000 bonds
 - Total proceeds from the issuance will be expected to use for the following purposes:
 - + Increasing working capital scale.
 - + Investing in projects.

3. Based on the bond issuance plan approved by the Board resolution No.35 dated August 20, 2021:
 - Bond code: GEGH2429001
 - Total mobilized capital from the bond issuance (at par value): VND100,000,000,000
 - Total issuance volume: 1,000 bonds
 - Total proceeds from the issuance will be expected to use for the following purposes: Debt restructuring.
4. Based on the bond issuance plan approved by the Board resolution No.17 dated June 12, 2024:
 - Bond code: GEGH2427002
 - Total mobilized capital from the bond issuance (at par value): VND200,000,000,000
 - Total issuance volume: 2,000 bonds
 - Total proceeds from the issuance will be expected to use for the following purposes: Debt restructuring.

Progress of Capital use and disbursement:

For the purpose of capital use to invest in the project and capital restructuring:

No.	Project	Issuance plan		Actual	
		Time	Value (billion dongs)	Time	Value (billion dongs)
1	To invest in projects		600		600
2	To restructure capital		300		300
	Total		900		900

