

Code	REE
Company name	Refrigeration Electrical Engineering Corporation
Date	08/13/2024
Subject	Receiving the dossier of registration for public tender offer

Content:

On August 12, 2024, Refrigeration Electrical Engineering Corporation received the dossier of registration for public tender offer of REE shares from Platinum Victory Pte. Ltd with details as follows:

- Number, ownership percentage of shares held before trading: 164,155,444 shares, equivalent to 34.85% charter capital of REE
- Number of shares registered to purchase: 4,000,000 shares, equivalent to 0.85% charter capital of REE
- Number, ownership percentage of shares held before trading: 168,155,444 shares, equivalent to 35.70% charter capital of REE
- Estimated purchase price: VND 80,000/share
- Purpose: to increase the ownership ratio at REE
- Consulting company: Ho Chi Minh City Securities Corporation (HSC).