

Code VPI
Company name Van Phu - Invest Investment Joint Stock Company
Date 08/01/2024
Subject Report on using capital from the bond public offering

Content:

Van Phu - Invest Investment Joint Stock Company reports the progress of capital use from the bond public offering with details as follows:

I. Information on the bond issuance:

- Issuer: Van Phu - Invest Investment Joint Stock Company
- Bond type: corporate bond
- Par value: VND 100,000/bond
- Issuance volume: 6,500,000 bonds
- Issuance value: VND 650,000,000,000
- Ending date: January 31, 2024.

II. Plan for using capital:

1. According to the issuance plan announced:

No.	Content	Estimated use amount (VND)	Estimated time
1	To contribute capital in Van Phu Resort – Loc Binh Company Limited	150,000,000,000	Quarter 4/2023 – Quarter 1/2024
2	To contribute capital in Van Phu – Giang Vo Investment Company Limited	500,000,000,000	Quarter 4/2023 – Quarter 1/2024

2. Current project progress:

No.	Content	Estimated use amount (VND)
1	To contribute capital in Van Phu – Giang Vo Investment Company Limited	650,000,000,000
	Total amount for disbursement as of July 31, 2024	650,000,000,000
	Disbursement plan	650,000,000,000
	Remaining amount as of July 31, 2024	-