

**Name of warrant** MBB-HSC-MET17  
**Company name** Ho Chi Minh City Securities Corporation  
**Subject** Decision on the listing of covered warrant

Content:

On July 03, 2024, the Hochiminh Stock Exchange issued Decision No.362/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Ho Chi Minh City Securities Corporation  
2. Short name: HSC  
3. Charter capital:  
4. Head office: Floor 1, 2, 3, 6 Thai Van Lung street, District 1, HCM City.

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant MBB-HSC-MET17  
3. Warrant code: CMBB2404  
4. ISIN code: VN0CMBB24041  
5. Issuer of underlying security: Military Commercial Joint Stock Bank  
6. Underlying security: MBB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 9 months  
11. Expiration date: March 06, 2025  
12. Conversion ratio: 2 : 1  
13. Exercise price (exercise index): 23,500. VND  
14. Quantity of the warrants registered for listing: 7,000,000  
15. Official trading date: July 05, 2024