

Code CTG
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 07/04/2024
Subject Plan for bond public offering

Content:

The Board resolution dated July 03, 2024, the BOD of Viet Nam Joint Stock Commercial Bank for Industry and Trade approved the implementation of the bond public offering as follows:

No.	Bond name	Bond code	
		Phase 1	Phase 2
1	Term 08 years	CTG2432T2/01	CTG2432T2/02
2	Term 10 years	CTG2434T2/01	CTG2434T2/02

- Par value: VND 100,000/bond
- Number of issuance phases: 02 phases
- Issuance volume: 80,000,000 bonds, equivalent to VND 8,000 billion.
 - Phase 1:
 - + CTG2432T2/01: 30,000,000 bonds, equivalent to VND 3,000 billion
 - + CTG2434T2/01: 10,000,000 bonds, equivalent to VND 1,000 billion.
 - Phase 2:
 - + CTG2432T2/02: 30,000,000 bonds, equivalent to VND 3,000 billion
 - + CTG2434T2/02: 10,000,000 bonds, equivalent to VND 1,000 billion.
- Offering price: 100% par value
- Interest rate:
Bonds (term 08 years): = reference interest + 1.05%/year

Bonds (term 10 years): = reference interest + 1.15%/year

In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.

- Interest payment term: Once every six months
- Estimated issuance time:
 - + Phase 1: Quarter 3/2024 or Quarter 4/2024.
 - + Phase 2: Quarter 4/2024 or Quarter 1/2025.