

Code **HDC**
Company name Ba Ria – Vung Tau House Development Joint Stock Company
Date 07/01/2024
Subject Report on the change of capital use from the offering

Content:

On July 01, 2024, Ba Ria – Vung Tau House Development Joint Stock Company reported Report on the change of capital use from the share public offering as follows:

I. Information on the share public offering:

- Issuer: Ba Ria – Vung Tau House Development Joint Stock Company
- Stock type: common share
- Par value: VND 10,000/share
- Issued volume: 19,990,244 shares
- Total proceeds from the offering: VND 299,853,660,000
- Ending date: June 19, 2024.

II. Plan for capital use:

Content	Using amount (VND)	Expected using time
To pay for loan at BIDV	75,000,000,000	Quarter 1/2024 - quarter 3/2024
To pay for loan at PGBank	91,000,000,000	
To pay for loan at TPBank	54,000,000,000	
To pay for loan at Vietcombank	80,000,000,000	
Total	300,000,000,000	

III. Capital use plan after change:

Content	Using amount (VND)	Expected using time
Proceeds from the offering	299,564,100,000	quarter 3/2024
To pay for loan at BIDV	73,700,000,000	
To pay for loan at PGBank	84,600,000,000	
To pay for loan at TPBank	12,300,000,000	
To pay for loan at Vietcombank	29,000,000,000	
To pay for loan at VRB	32,944,110,000	
To pay for loan at OCB	3,500,000,000	
To pay Ms. Nguyen Thi Phuong Tam	20,000,000,000	
To pay Ms. Nguyen Thi Phuong Thoa	41,520,000,000	
To pay Ms. Tran Thi Thanh	2,000,000,000	
Total	299,564,110,000	