

Code of warrant	VNM.4M.SSI.C.EU.Cash-16
Company name	SSI Securities Corporation
Date	06/18/2024
Subject	Report on distribution result of covered warrant

Content:

SSI Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant VNM/4M/SSI/C/EU//Cash-16
- Underlying security: VNM
- Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 04 months
- Expiration date: October 14, 2024

- Conversion ratio: 4:1
- Multiplier (for a warrant based on security index): none
- Exercise price: VND 70,000
- Value of collateral: VND 23,000,000,000

2. Information on the offering:

- Beginning date of the offering: June 14, 2024
- Ending date of distribution: June 14, 2024
- Time of subscription: from June 14, 2024 to June 14, 2024
- Payment date for warrant purchase: June 14, 2024
- Ending date of warrant transfer: June 14, 2024.

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,300	20,000,000						
- Local investors			1,000	1,000	1	1		0.005%
- Foreign investors			0	0	0	0		0%
2. Institutional investors, of which:	2,300	20,000,000						
- Local investors			0	0	0	0		0%

- Foreign investors			0	0	0	0		0%
Total		20,000,000	1,000	1,000	1	1	19,999,000	0.005%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 1,000 warrants, accounting for 0.005% of the offered warrants.
2. Total proceeds of the sale of warrants: VND 2,300,000
3. Total expenses: 0 VND
4. Net proceeds: VND 2,300,000.