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| Code | SHB |
| Company name | Sai Gon – Ha Noi Commercial Joint Stock Bank |
| Date | 06/06/2024 |
| Subject | Plan for bond public offering |

Content:

On June 06, 2024, the BOD of Sai Gon – Ha Noi Commercial Joint Stock Bank approved the plan for issuing in tier-2 bond in the public offering with details as follows:

- Issuer: Sai Gon – Ha Noi Commercial Joint Stock Bank
- Bond name: SHB 2024
- Bond type: non-convertible bond, unsecured and without warrant
- Bond form: book entry
- Par value: VND100,000/bond
- Offering price: VND100,000/bond
- Term: 07 years
- Issuance value: VND5,000,000,000,000; Of which:
 - + Phase 1: VND2,500,000,000,000
 - + Phase 2: VND2,500,000,000,000.
- Number of phases issuing (estimated): 02 phases:
 - + Phase 1: expected from Quarter 2/2024 to Quarter 3/2024
 - + Phase 2: expected from Quarter 3/2024 to Quarter 4/2024.
- Estimated issuance time: from Quarter 2/2024 to Quarter 4/2024
- Interest rate: interest rate = reference interest rate + range 3%/year
- Interest payment term: Once every six months