

**Name of warrant** MBB.ACBS.Call.EU.Cash.12M.50  
**Company name** ACB Securities Company Ltd.  
**Subject** Report on the result of covered warrant distribution

**Content:**  
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

**Issuer:** ACB Securities Company Ltd.  
**Head office:** floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant MBB.ACBS.Call.EU.Cash.12M.50  
**Name (code) of underlying security:** MBB  
**Issuer of underlying security:** Military Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 12 months  
**Expiration date:** May 21, 2025  
**Conversion ratio:** 2:1  
**Exercise price (exercise index):** 24,000 VND  
**Value of collateral:** 11,000,000,000 VND  
**Quantity of warrants registered for offering:** 11,000,000

2. Information on the offering:  
**Start date of offering:** May 21, 2024  
**End date of distribution:** May 21, 2024  
**Time of subscription:** from 13:00, May 21, 2024 to 15:00, May 21, 2024  
**Payment date for warrant purchase:** May 21, 2024  
**End date of warrant transfer:** May 21, 2024

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	11,000,000	190,000	190,000	4	4	10,810,000	1.7300%
- Local investors			190,000	190,000	4	4		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
<b>Total</b>		<b>11,000,000</b>	<b>190,000</b>	<b>190,000</b>	<b>4</b>	<b>4</b>	<b>10,810,000</b>	<b>1.7300%</b>

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 190,000 warrants, accounting for 1.73% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 380,000,000  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 380,000,000