

Warrant name: TCB.BSC.C.12M.EU.Cash.2023-01
Company name BIDV Securities Joint StoChứng khoán Company
Subject Announcement of adjustment of covered warrants

Content:

BIDV Securities Joint StoChứng khoán Company announces the adjustment of covered warrants as follows:

1. Issuer: BIDV Securities Joint StoChứng khoán Company
Warrant code: CTCB2309
Name (code) of underlying security: TCB
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bar
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 12 months
Expiration date: September 25, 2024
Adjustment date: May 21, 2024
Reason: Vietnam Technological and Commercial Joint Stock Bar the cash dividend payment

Old exercise price	(1)	35,000 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	49.700VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	48.200VND
New exercise price	(5) = (1) x [(4)/(3)]	33,944. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	2.9095 : 1

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