

Warrant name: TCB.BSC.C.12M.EU.Cash.2023-01
Company name: BIDV Securities Joint StoChứng khoán Company
Subject: Announcement of adjustment of covered warrants

Content:

BIDV Securities Joint StoChứng khoán Company announces the adjustment of covered warrants as follows:

1. Issuer:	BIDV Securities Joint StoChứng khoán Company
Warrant code:	CTCB2309
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bar
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	September 25, 2024
Adjustment date:	May 21, 2024
Reason:	Vietnam Technological and Commercial Joint Stock Bar the cash dividend payment

Old exercise price	(1)	35,000 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	49.700VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	48.200VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	33,944. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	2.9095 : 1

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