

Code	VND
Company name	VNDIRECT Securities Corporation
Date	05/20/2024
Subject	Information on share issuance

Content:

On May 17, 2024, VNDIRECT Securities Corporation announces the share issuance with details as follows:

1. Share public offering:

- Stock name: VNDIRECT Securities Corporation share
- Stock type: common share
- Expected issue volume: 243,568,801 shares
- Offering price: 10,000 VND/share
- Total mobilizing capital: 2,435,688,010,000 VND
- Time for right transference: from June 06, 2024 to June 26, 2024
- Time for subscription and payment: from June 06, 2024 to July 03, 2024
- Bank for blocking depository:
 - + Account holder: VNDIRECT Securities Corporation
 - + Account number: 1020045370
 - + Bank: VietcomBank - Tay ho branch

2. Share issuance to pay 2022 dividend:

- Stock name: VNDIRECT Securities Corporation share
- Stock type: common share
- Issued volume: 1,217,844,009 shares
- Outstanding volume: 1,217,844,009 shares
- Treasury share volume: 0 share
- Expected issue volume: 60,892,200 shares
- Expected issue value: 608,922,000,000 VND
- Exercise ratio: 5% (shareholder who owns 100 shares will receive 05 new shares)
- Plan to deal with fractional share: the distributed shares will be rounded down to units, the fractional shares will be cancelled
- Record date: May 30, 2024.