

Name of warrant: MBB/ACBS/CALL/EU/CASH/12M/34
Company name: ACB Securities Company Ltd.
Subject: Decision on the delisting of covered warrant

Content:

On May 13, 2024, the Hochiminh Stock Exchange issued Decision No.249/QD-SGDHCM regarding the delisting of covered warrant of ACB Securities Company Ltd. (ACBS):

Issuer:	ACB Securities Company Ltd.
Trade name:	ACBS
Security type:	covered warrant
Warrant name:	Warrant MBB/ACBS/CALL/EU/CASH/12M/34
Warrant code:	CMBB2306
Issuer of underlying security:	Military Commercial Joint Stock Bank
Underlying security:	MBB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	May 24, 2024
Conversion ratio:	1.6965 : 1
Exercise price (exercise index):	VND 16,965
Quantity of warrants registered for delisting	20,000,000
Effective date of delisting:	May 27, 2024
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	May 22, 2024