

Warrant name: PDR.KIS.M.CA.T.14  
 Company name KIS Viet Nam Securities Corporation  
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CPDR2305
Name (code) of underlying security:	PDR
Issuer of underlying security:	Phat Dat Real Estate Development Corp
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	June 26, 2024
Adjustment date:	5/10/2024
Reason:	Phat Dat Real Estate Development Corp makes the cash dividend payment

Old exercise price	(1)	20,222 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	26,850 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	24,250 VND
New exercise price	(5) = (1) x [(4)/(3)]	18,264VND
New conversion ratio	(6) = (2) x [(4)/(3)]	3.6127:1

