

Code	DIG
Company name	Development Investment Construction Joint Stock Corporation
Date	05/10/2024
Subject	Plan for 2023 dividend payment and share issuance for capital increase

Content:

The Board resolution dated May 10, 2024, the BOD of Development Investment Construction Joint Stock Corporation approved the following issues:

1. Approved the plan for stock issuance to pay dividend in 2023:
 - Stock name: Development Investment Construction Joint Stock Corporation
 - Stock type: common share
 - Par value: VND10,000/share
 - Outstanding volume: 609,851,995 shares
 - Expected issuance volume: 30,492,598 shares; Of which:
 - Stock issuance for 2023 dividend payment: 15,246,299 shares
 - Stock issuance for capital increase: 15,246,299 shares.
 - Total value of issuance (at par value): VND304,925,980,000
 - Exercise ratio:
 - Stock issuance for 2023 dividend payment: 100:2.5 (Those who own 100 shares will receive 2.5 new shares)
 - Stock issuance for capital increase: 100:2.5 (Those who own 100 shares will receive 2.5 new shares)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
 - For example: at the record date, shareholder A owns 100 shares. With 100:2.5 exercise ratio, the shareholder A will receive: $100 \times 2.5 / 100 = 2.5$ shares. According to rounding policy, the shareholder A will receive 02 new shares and fractional shares of 0.5 share will be cancelled.
 - Time of implementation: expected in Quarter 2/2024 or Quarter 4/2024, after being approved by the State Securities Commission of Vietnam (SSC).

