

Code	DC4
Company name	DIC Holdings Construction JSC
Date	05/09/2024
Subject	Plan to issue share for charter capital increase

Content:

On May 09, 2024, the BOD of DIC Holdings Construction JSC issued the Board resolution to approve the share issuance to increase charter capital increase with details as follows:

1. Plan for 2024 stock dividend payment:

- Stock type: common share
- Par value: 10,000 VND/share
- Current charter capital: 524,997,230,000 VND
- Outstanding volume: 52,499,723 shares
- Expected issue volume: 5,249,972 shares
- Expected issue value (at par value): 53,499,720,000 VND
- Expected outstanding volume after the issuance: 57,749,695 shares
- Exercise ratio: 10:1 (shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 01 new share)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional shares will be cancelled.
- Estimated issue time: quarter 2/2024.

2. Plan for the share public offering:

- Stock type: common share
- Par value: 10,000 VND/share
- Expected outstanding volume after the stock dividend payment: 57,749,695 shares
- Expected issue volume: 28,874,847 shares
- Expected issue value (at par value): 288,748,470,000 VND
- Expected outstanding volume after the offering: 86,624,542 shares
- Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
- Offering price: 10,000 VND/share
- Estimated proceeds from the offering: 288,748,470,000 VND

- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares and the unsold shares (if any) will be decided by the Board of Directors to distribute to other shareholders. Accordingly, the reselling price will not be less than the offering price and these shares will be restricted in 01 year from the ending of the offering
 - Estimated issue time: quarter 3/2024
3. Approve the reports on the share issuance to pay dividend in 2023.
 4. Approve the documents of the share public offering of DIC Holdings Construction JSC.

