

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	05/09/2024
Subject	Result of issuing shares to convert bonds in round 7

Content:

On May 09, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company reports the result of issuing shares to convert bonds with details as follows:

I. Information on the issuance:

1. Bond name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
2. Bond code: CII42013
3. Convertible volume: 4,133 bonds
4. Convertible ratio: 1:100 (01 bond will be converted into 100 shares)
5. Stock name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
6. Stock type: common share, freely transferable
7. Estimated issuance volume: 413,300 shares
8. Convertible price: VND10,000/share
9. Convertible date: May 02, 2024
10. Time for transferring shares: expected in May 2024.

II. Results:

1. Total distributed shares: 413,300 shares (equivalent to 100% total bonds to be issued)
2. Total shares after the issuance (May 02, 2024): 318,778,113 shares; Of which:
 - Outstanding volume: 318,778,113 shares
 - Treasury shares volume: 0 share.