

Code	PVP
Company name	Pacific Petroleum Transportation Joint Stock Company
Date	05/06/2024
Subject	Plan for stock issuance to raise capital

Content:

On May 06, 2024, the BOD of Pacific Petroleum Transportation Joint Stock Company approved to implement the plan for stock issuance to raise capital from the owner's equity with details as follows:

- Stock name: Pacific Petroleum Transportation Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Charter capital before the issuance: VND942,750,280,000
- Issued volume: 94,275,028 shares
- Outstanding volume: 94,275,028 shares
- Treasury shares volume: 0 share
- Estimated issue volume: 9,427,502 shares
- Total value of issuance (at par value): VND94,275,020,000
- exercise ratio: 10% (10:01) (Shareholder who owns 01 share will 01 right, and with every 10 rights will be receives 01 new shares).
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
- Time of implementation: Quarter 2/2024, being approved by the State Securities Commission of Vietnam (SSC).

