

**Code**                                **HAG**  
**Company name**                    Hoang Anh Gia Lai Joint Stock Company  
**Date**                                    04/26/2024  
**Subject**                                Change of capital use plan from the issuance

**Content:**

Hoang Anh Gia Lai Joint Stock Company reports the plan of using capital from the issuance as follows:

I. Information on stock issuance:

- Issuer: Hoang Anh Gia Lai Joint Stock Company
- Stock type: common share
- Par value: 10,000dongs/share
- Issued volume: 130,000,000 shares
- Mobilized capital amount: 1,300,000,000,000 dongs
- Ending date: April 19, 2024.

II. Plan for using capital from the issuance:

1. Plan for using capital from the issuance:

The estimated proceeds of VND1,300 billion from the private placement will be used for the following purposes:

No.	Content	Estimated amount (VND)	Estimated time
1	The bond redemption before maturity	346,735,718,200	2024
2	Debt restructuring for subsidiary – Lo Pang Livestock Joint Stock Company	253,264,281,800	2024
3	Working capital supplement and debt restructuring for subsidiary – Hung Thang Loi Gia Lai Company Limited and debt payment.	700,000,000,000	2024
	<b>Total</b>	<b>1,300,000,000,000</b>	

2. Change plan:

Total proceeds of VND1,300 billion from the offering will be used the following purposes:

No.	Content	Estimated amount (VND)	Estimated time
1	The bond redemption before maturity	355,443,666,667	April 25, 2024
2	Debt restructuring for subsidiary – Lo Pang Livestock Joint Stock Company	244,556,333,333	April 26, 2024
3	Working capital supplement and debt restructuring for subsidiary – Hung Thang Loi Gia Lai Company Limited and debt payment.	700,000,000,000	April 25, 2024
	<b>Total</b>	<b>1,300,000,000,000</b>	