

<b>Code</b>	<b>BID</b>
<b>Company name</b>	Joint Stock Commercial Bank for Investment and Development of Vietnam
<b>Date</b>	04/24/2024
<b>Subject</b>	Plan for bond private placement

**Content:**

On April 23, 2024, the BOD of Joint Stock Commercial Bank for Investment and Development of Vietnam approved the plan for the first bond private placement in 2024 as follow:

- Issuer: Joint Stock Commercial Bank for Investment and Development of Vietnam
- Bond code: FCNH2325001
- Bond type: non-convertible bond, unsecured and without warrant
- Bond form: book-entry
- Par value: VND100,000,000/bond or multiple of VND100,000,000/bond
- Offering price: 100%/par value
- Term: more than 05 years
- Interest rate: notice later
- Issue volume: 1,500 bonds
- Issue phase: up to 40 phases, of which:

Issue time	Number of phases	Issue volume
Quarter 2/2024	Up to 20 phases	At least 50 billion VND
Quarter 3/2024	Up to 20 phases	At least 50 billion VND
Total	Up to 40 phases	Up to 8,000 billion VND

- Time for distribution: up to 30 days after the information disclosure
- Expected issue time: quarter 2/2024 - quarter 3/2024
- Interest payment term: every year.