

**Code**                    **SZC**  
**Company name**    Sonadezi Chau Duc Shareholding Company  
**Date**                     04/15/2024  
**Subject**               **Report on result of the share offering to the public**

**Content:**

Sonadezi Chau Duc Shareholding Company has announced the result of the share offering to the public as follows:

**I. Stock:**

1. Name of stock           : Stock of Sonadezi Chau Duc Shareholding Company
2. Stock type             : Common stock
3. Volume registered to sell: 59,999,980 shares
4. Issue price             : VND20,000/share
5. Total value issue       : 1,199,999,600,000 dong
6. Ending date            : April 12, 2024
7. Registration & payment time : from January 16, 2024 to March 15, 2024
8. Date of share transfer completion: expected in in Quarter II/2024.

**II. Result:**

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
the share offering	20,000	59,999,980	58,445,637	58,445,637	7,182	7,182	0	1,554,343	97.41%

to the public									
Unsold & fractional shares	20,000	1,554,265	1,554,265	1,540,265	125	123	2	14,000	99.10%
<b>Total</b>		<b>59,999,980</b>	<b>59,999,902</b>	<b>59,985,902</b>	<b>7,295</b>	<b>7,293</b>	<b>2</b>	<b>14,078</b>	<b>99.98%</b>
domestic investors	20,000	58,091,422	58,814,518	58,800,618	7,238	7,236	2	14,078	99.98%
Foreign investors	20,000	1,908,558	1,185,284	1,185,284	57	57	0	723,274	62.10%
<b>Total</b>		<b>59,999,980</b>	<b>59,999,902</b>	<b>59,985,902</b>	<b>7,295</b>	<b>7,293</b>	<b>2</b>	<b>14,078</b>	<b>99.98%</b>

### **III. Result in sum:**

1. Total distributed volume: **59,985,902 shares** (99.98% of total issued volume).
2. Total proceeds from the offering : VND1,199,718,040,000
3. Total cost : VND920,100,000
4. Total net revenue after the offering: VND1,198,797,940,000

### **IV. Capital structure of the issuer after the offering:**

<b>No.</b>	<b>Shareholder</b>	<b>Shares</b>	<b>Ratio</b>
1	Domestic investors	174,983,463	97.22%
2	Foreign investors	5,002,400	2.78%
	<b>Total</b>	<b>148,003,518</b>	<b>100%</b>
1	Founding shareholders	0	0%
2	Shareholders owning over 5% of voting shares	102,456,000	56.92%
3	Shareholders owning under 5% of voting shares	77,529,863	43.08%

	<b>total</b>	<b>179,985,863</b>	<b>100%</b>
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**V: List of names and ownership ratios of major shareholders:**

<b>Note</b>	<b>Shareholder</b>	<b>Shares</b>	<b>Ownership ratio</b>
1	SONADEZI CORPORATION	84,312,000	46.84%
2	Sonadezi Long Thanh Shareholding Company	18,144,000	10.08%