

<b>Code</b>	<b>NAB</b>
<b>Company name</b>	Nam A Commercial Joint Stock Bank
<b>Date</b>	04/12/2024
<b>Subject</b>	Plan to increase charter capital

**Content:**

On April 11, 2024, the BOD of Nam A Commercial Joint Stock Bank approved the plan to increase its charter capital with details as follows:

1. Information on shares:

- Issuer: Nam A Commercial Joint Stock Bank
- Stock type: common share
- Par value: 10,000 VND/share
- Total expected issue volume: 314,510,403 shares
- Total expected issue value (at par value): 3,145,104,030,000 VND

2. Share issuance for charter capital increase from the owner's equity:

- Expected issue volume: 264,510,403 shares
- Exercise ratio: 25%
- Plan to deal with fractional shares: the distributed shares will be rounded down to unit, the fractional shares will be cancelled
- The new shares are freely transferable
- Issue time: in 2024, after being approved by the State Bank of Vietnam and the State Securities Commission of Vietnam
- Ending date: in 2024.

3. Share issuance under ESOP:

- Expected issue volume: 50,000,000 shares
- Exercise ratio: 4.726%
- Offering price: 10,000 VND/share
- Plan to deal with unsold shares: these shares will be distributed to other employees
- Transfer restriction: 02 years after the ending date of the issuance
- Issue time: in 2024, after being approved by the State Bank of Vietnam and the State Securities Commission of Vietnam
- Ending date: in 2024.