

Code **TDP**
Company name Thuan Duc Joint Stock Company
Date 04/08/2024
Subject Report on the change of capital using from the issuance

Content:

On April 06, 2024, Thuan Duc Joint Stock Company reports the change of capital use from the bond public offering as follows:

- I. Information of bond public offering:
 - Stock name: TDPH2326001 bond
 - Stock type: non-convertible, without warrant and secured bond
 - Par value: 100,000 VND/bond
 - Issue volume: 2,276,200 bonds
 - Mobilized capital: 227,620,000,000 VND
 - Ending date: March 29, 2024
- II. Plan for using capital from the issuance:
 1. Capital use plan before change:

Content	Amount (million VND)	Using time
To pay for loan at VIB	50,000	In 2024
To pay for loan at Military Bank	130,000	
To pay for loan at Agribank	120,000	
Total	300,000	

2. Capital use plan after change:

Content	Amount (million VND)	Using time
To pay for loan at Military Bank	100,000	In 2024
To pay for loan at Agribank	20,000	
To pay for loan at BIDV	107,620	
Total	227,620	