

Code	KSB
Company name	Binh Duong Mineral and Construction Joint Stock Company
Date	04/01/2024
Subject	Result of share public offering

Content:

On March 29, 2024, Binh Duong Mineral and Construction Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Binh Duong Mineral and Construction Joint Stock Company
2. Stock type: common share
3. Offering volume: 38,147,901 shares
4. Offering price: 16,000 VND /share
5. Estimated mobilized capital: 610,366,416,000 VND
6. Time for subscription and payment:
 - To offer shares to existing shareholders: from February 28, 2024 to March 20, 2024
 - To distribute the unsold shares: from February 26, 2024 to March 29, 2024
7. Ending date: March 29, 2024
8. Time for transferring shares: expected in April or May 2024.

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	16,000	38,147,901	35,488,436	35,488,436	8,234	8,234	-	2,659,465	93.03
2. To handle the unsold shares	16,000		2,659,465	2,659,469	5	5	-	-	6.97
Total		38,147,901	38,147,901	38,147,901	8,239	8,239	-	-	100
1. Local investors	16,000	36,446,762	36,446,762	8,180	8,180	8,180			95.54
2. Foreign investors	16,000	1,701,139	1,701,139	59	59	59			4.46
Total		38,147,901	38,147,901	8,239	8,239	8,239	-	-	100

III. Summary result:

1. Total distributed shares: 38,147,901 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 610,366,416,000 VND
3. Total expenses: 675,140,000 VND
4. Total net proceeds after the public offering: 609,691,276,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	11,772	109,298,437	1,092,984,370,000	95.2
1.1	State				
1.2	Institution	29	29,663,798	296,637,980,000	25.8
1.3	Individual	11,743	79,634,639	796,346,390,000	69.4
2	Foreign investors	115	5,480,666	54,806,660,000	4.8
2.1	Institution	24	5176,216	51,763,160,000	4.5
2.2	Individual	91	304,450	3,044,500,000	0.3
	Total (I)	11,887	114,779,103	1,147,791,030,000	100

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders				
2	Major shareholders	1	29,211,789	292,117,890,000	25.5
3	Shareholders holds less than 5% of number of outstanding voting shares	11,886	85,567,314	855,673,140,000	74.5
	Total (II)	11,887	114,779,103	1,147,791,030,000	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume (share)	Ratio (%)
1	DRH Holdings Joint Stock Company	29,211,789	25.5