

Code ACC
Company name ACC Binh Duong Investment and Construction Joint Stock Company
Date 04/01/2024
Subject Report on using capital after audit

Content:

ACC Binh Duong Investment and Construction Joint Stock Company reports the progress of using capital after audit (December 31, 2023) from the bond issuance with details as follows:

I. Information on the bond issuance:

1. Bond code: ACCH2123001
2. Bond type: non-convertible bond, secured and without warrant
3. Term: 24 months
4. Par value: VND100,000/bond
5. Issue volume: 2,500,000 bonds
6. Interest rate: 10.2%/year
7. Issue method: private placement
8. Issue date: August 25, 2021
9. Ending date: September 10, 2021
10. Maturity date: August 25, 2023.

II. Capital use progress from the bond issuance:

1. Purpose of capital use:

Based on the bond issuance plan approved by the Board resolution dated August 16, 2021:

No.	Bond code	Value (VND billion)	Capital use purpose
1	ACCH2123001	250	To increase working capital scale.

2. Capital use progress and disbursement:

- For the purpose of capital use to raise working capital

Unit: VND billion

No.	Purpose of capital use	Plan	Used
1	Real estate business	250	250
	Total	250	250

