

Code	VDS
Company name	Viet Dragon Securities Corporation
Date	02/28/2024
Subject	Plan for the 1 st bond private placement in 2024

Content:

On February 28, 2024, the BOD of Viet Dragon Securities Corporation approved the plan for the 1st bond private placement in 2024 as follow:

- Issuer: Viet Dragon Securities Corporation
- Bond type: non-convertible bond, unsecured and without warrant
- Bond code: VDSH2425001
- Par value: VND100,000,000/bond
- Expected issue volume: 5,000 bonds
- Expected issue value: 500,000,000,000 VND
- Offering price: 100% of par value
- Bond form: book entry
- Expected issue date: March 04, 2024
- Term: 01 year
- Interest rate: 8.3%/year
- Interest payment term: once every 01 month
- Transfer restriction: none