

Code	SHB
Company name	Sai Gon – Ha Noi Commercial Joint Stock Bank
Date	01/10/2024
Subject	Result of share issuance under ESOP

Content:

Sai Gon – Ha Noi Commercial Joint Stock Bank reported the result of share issuance under ESOP as follows:

I. Information on stock:

- Issuer: Sai Gon – Ha Noi Commercial Joint Stock Bank
- Stock type: common share
- Issued volume: 3,619,398,113 shares
- Outstanding volume: 3,618,901,927 shares
- Treasury share volume: 496,186 shares
- Expected issue volume: 45,120,000 shares, equivalent to 1.25% of outstanding volume
- Transfer restriction: 18 months after the ending of the issuance
- Issuing price: 10,000 VND/share
- Ending date: February 07, 2024
- Time for transferring shares: expected in March 2024.

II. Result:

- Number of distributed shares: 43,510,429 shares, equivalent to 96.43% total shares expected to be issued
- Number of distributed employees: 570 employees
- Total shares after the issuance (February 07, 2024): 3,662,908,542 shares; of which:
 - + Outstanding volume: 3,662,412,356 shares
 - + Treasury share volume: 496,186 shares.